

WEEKLY REPORT

17th to 22nd October 2016



MARKUZZ

the market buzz



Celebrate the
Festive Market

Happy Diwali



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- SBI approved up to 5 percent stake sale in SBI life to non promoter.
- Piramal Enterprises to set up stressed asset fund with Bain Capital and Apollo Global.
- JSW Steel to set up 1 lakh steel unit in Bengal: ET
- Axis Bank suffers cyber attack, hires EY to probe: ET
- Arcelor Mittal- SAIL JV to set up 5000 cr plant: FE
- Ajanta Pharma gets ANDA Nod For Lansoprazole Delayed Release Capsules (Lansoprazole Inhibits The Stomach's Production Of Gastric Acids).
- NCC & BGR awarded with Pachhwara North Coal Block Mine Developer and Operator Project by West Bengal Power Development Corp (WBPDC)
- Ashoka Buildcon gets Lol from UP govt for execution of order worth Rs178.66 cr.
- Wipro to acquire Appirio, A US-based Global Cloud Services Company For \$500 m.
- Jet Airways Says Bombay High Court Approves Scheme Of Merger of Jet Lite With Company.
- Reliance Ind Q2 Standalone Net Profit At ₹7,704 Cr Vs ₹6,534 Cr (YOY). Standalone Total Income At ₹64,344 Cr Vs ₹64,515 Cr (YOY).

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28077	27673	1.46
NIFTY	8693	8583	1.28
MIDCAP	13602	13419	1.36
SMLCAP	13432	13176	1.94
METAL	10314	10158	1.54
OIL&GAS	12236	12178	0.48
AUTO	22244	22554	-1.37
TECK	5669	5577	1.65
BANKEK	22585	21716	4.00
IT	10352	10155	1.94
FMCG	8508	8458	0.59
HC	16341	16156	1.15
PSU	7822	7680	1.85
CD	12766	12796	-0.23
POWER	2027	1991	1.81
CG	15100	14893	1.39
REALTY	1551	1532	1.24

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18145	18138	0.04
NASDAQ	5257	5214	0.82
FTSE	7020	7013	0.10
NIKKEI	17184	16856	1.95
HANGSENG	23374	23233	0.61

TOP GAINERS WEEKLY

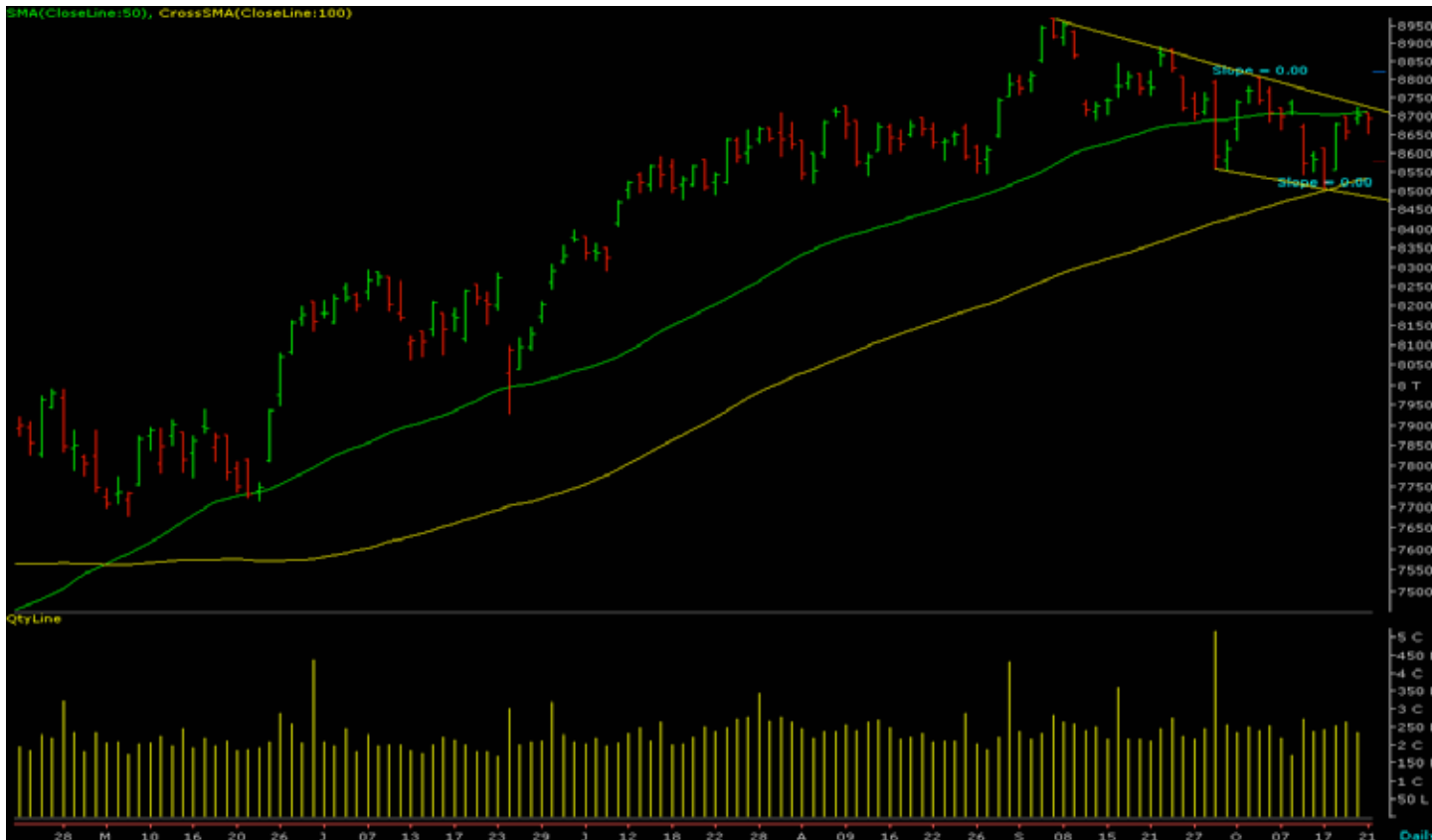
Scrip	Price	% Chg
DCM Ltd.	148.05	51.15
Diamond Power Infra	57.10	44.37
Gujarat Narmada Valley	241.45	24.75
Ramco Industries	268.85	23.75
Nucleus Software	221.80	21.00

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Patel Engg. Ltd.	80.00	16.67
Kajaria Ceramics	615.15	15.05
Greenlam Industries	729.30	13.57
Mandhana Industries	30.35	11.26
McDowell Holdings Ltd	50.45	9.99



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8450	8550	8600	8693	8750	8850	8900

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8695	8705	8535	8055

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	29946	29656	0.98
Silver	41958	41821	0.33
Crude	3402	3339	1.89

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.8943	66.8481	0.07
INR – 1 EURO	72.975	73.6867	-0.97
INR- 100 YEN	64.4	64.23	0.26
INR – 1 POUND	81.9589	81.4811	0.59

MARKET COMMENTARY

The market ended higher in a volatile trading week. The S&P BSE Sensex reclaimed the psychologically important 28,000 mark after falling to its lowest level in more than 14 weeks on Monday, 17 October 2016. The beginning of three-day GST council meet on Tuesday, 18 October 2016, to finalise the tax rate triggered positivity, which in turn resulted in short covering across the board during the course of the week. In the week ended Friday, 21 October 2016, the Sensex rose 1.46%. The Nifty 50 index rose 1.28%. For today's trade Nifty likely to trade in the range between 8750 – 8850 in the upper side and 8600 – 8550 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Biocon	1008.15
Exide Ind	204.05
GAIL	439.95
Godrej Ind	459.00
J. K. Cement	962.80

STOCKS AT 52 WK LOW

Scrip	CMP
DB (Int) Stock	16.45
Future Ent	15.60
Parenteral Drug	26.30
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FII ACTIVITY

DATE	FIGURES IN CRORE
17/10	-456.64
18/10	345.04
19/10	-282.77
20/10	7.30
21/10	-272.91
NET	-659.98

DII ACTIVITY

DATE	FIGURES IN CRORE
17/10	235.57
18/10	173.36
19/10	724.64
20/10	583.22
21/10	500.37
NET	2217.16

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
SALZERELECT	B	239	265
PNBGILTS	B	30.5	35
TATACOMM	B	680	725
TATACHEM	B	580	615
LT	B	1510	1545

VOLUME BREAKOUT STOCKS

Scrip	CMP
Nucleus Software	221.80
SBBJ	705.05
Career Point	126.05
NCC	92.35
NELCO	95.50

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

24 OCTOBER

- ADANITRANS ■ INFRATEL
- IDEA ■ ADANIANT
- ADANIPOWER ■ RALLIS
- IBREALEST ■ TATAMETALI
- RELCAPITAL ■ GREENPLY

25 OCTOBER

- IDFCBANK ■ CROMPTON ■ ICICIPRULI
- SHEMAROO ■ MYSOREBANK ■ ZEEL
- DRREDDY ■ SRTRANSFIN ■ SYMPHONY
- ADANI PORTS ■ L&TFH ■ IDBI ■ ASIANPAINT
- M&MFIN ■ BHARTIARTL ■ ARVIND
- AXISBANK ■ HDFCBANK ■ KOTAKBANK
- HEXAWARE

26 OCTOBER

- CANBK
- DABUR
- HEROMOTOCO
- CADILAHC
- AJANTPHARM
- EXIDEIND
- JUBLFOOD
- JUSTDIAL
- TORNTPHARM
- SBT
- JSWENERGY
- HDFC
- HINDUNILVR

27 OCTOBER

- VRLLOG ■ ADLABS ■ KAYA ■ WONDERLA
- ZEEMEDIA ■ TVSMOTOR ■ MCDOWELL-N
- TECHM ■ ESCORTS ■ BEL ■ TORNTPOWER
- BAJFINANCE ■ TATAELXSI ■ MRF
- BAJAJFINSV ■ ABB ■ KARURVYSYA
- INOXLEISUR ■ PVR ■ JUBILANT ■ HCC
- ONGC ■ MARUTI ■ IOC

28 OCTOBER

- CBHARATFIN ■ VEDL ■ SPARC
- BAJAJ-AUTO
- CENTURYTEX
- HCL-INSYS
- NTPC ■ IDFC
- EICHERMOT
- GRASIM
- GICHSGFIN
- COLPAL
- DISHTV
- KANSAINER
- JMFINANCIL
- STAR

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